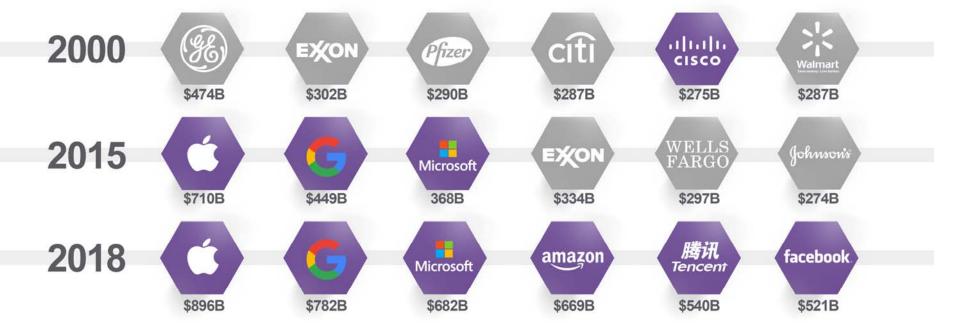




A global economy in turmoil





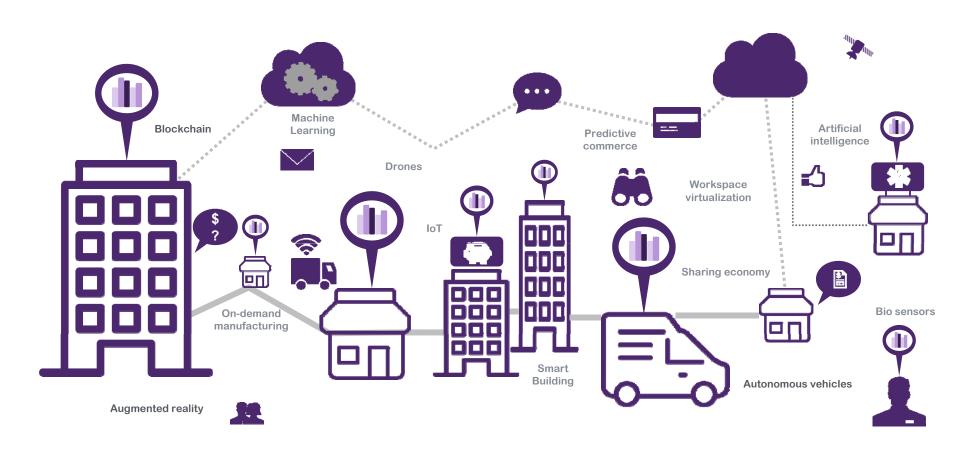
Source: Bloomberg; 2018 valuations as of 1/18/18



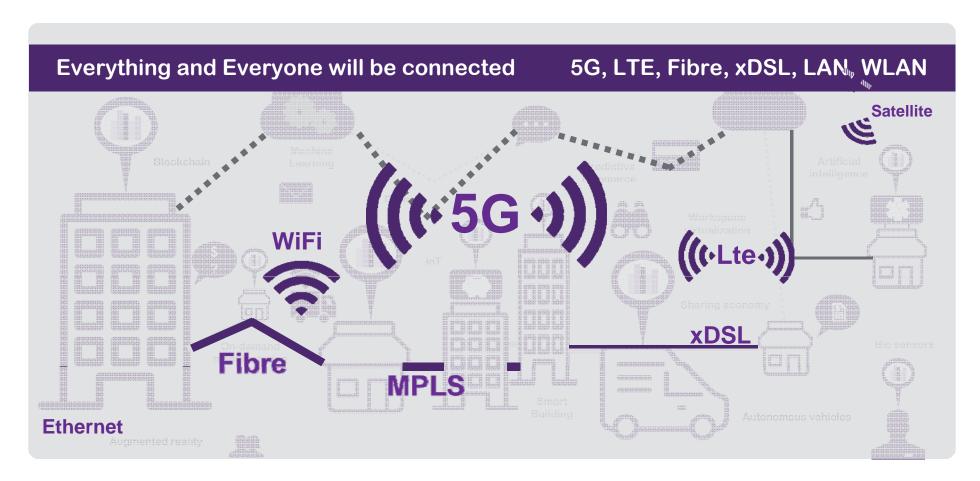


Digital Transformation Buzz word bingo...

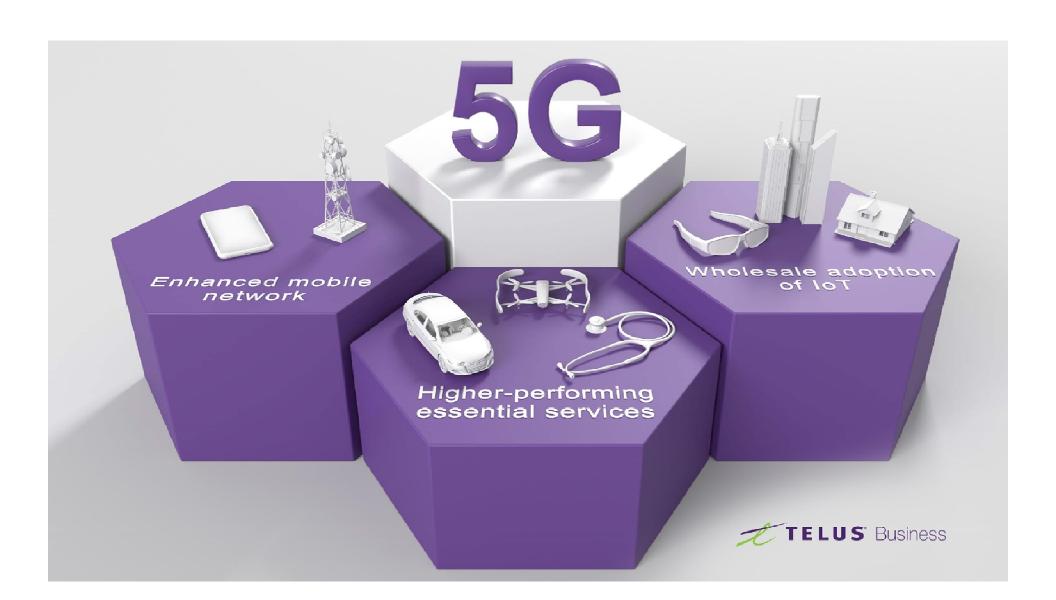




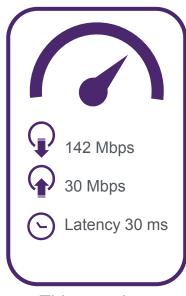








5G in lavmen's terms



This morning

- Connexion throughput 100x superior to LTE networks
- Can achieve up to 10 Gbps, bandwidth capacity is no longer relevant...
- Latency ≤ 1 ms (60X to 120X faster than LTE)
- Massive connectivity and data volume 1 million connections/km²
- Optimized for low power consumption, 10% vs today





Latency = response time



Enables new services and use cases not possible with today's technology



Massive machine type communications (mMTC)

- e-Health
- Environmental monitoring
- Transport and logistics
- Smart energy networks, agriculture and retail



Enhanced mobile broadband (eMBB)

- Faster connection speeds
- More connected devices
- Consumer devices with enhanced capabilities
- Virtual and augmented reality



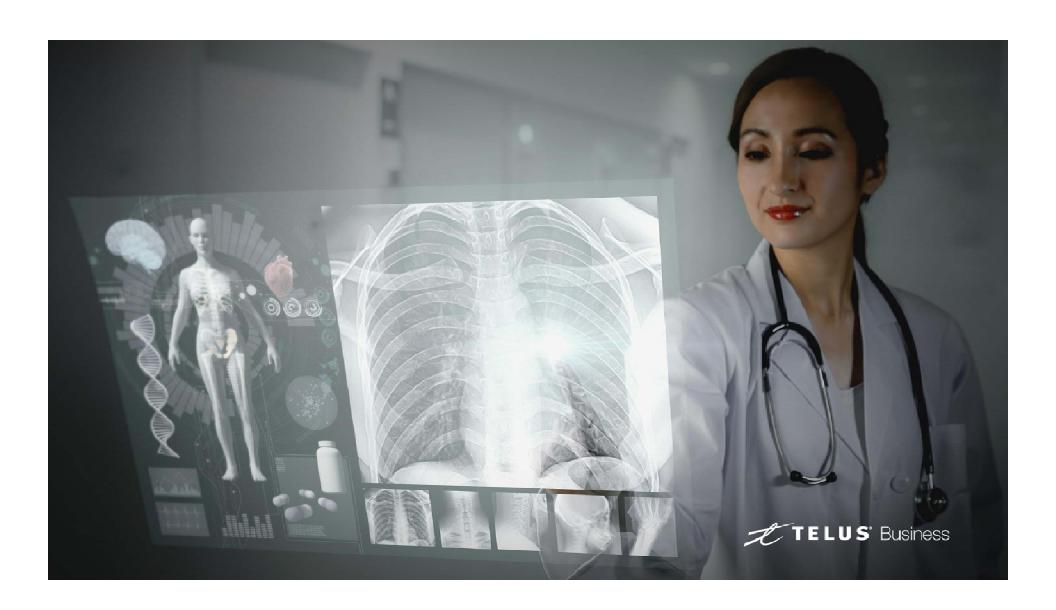
Ultra-reliable and low latency communications (uRLLC)

- Drone delivery
- Vehicle-to-everything communication
- Autonomous monitoring
- Smart manufacturing









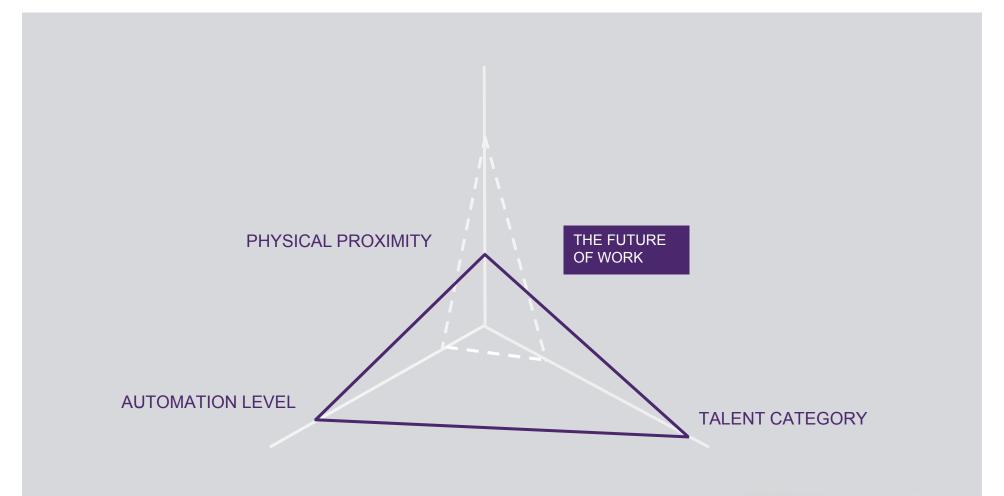


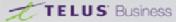


NEW REALITIES OF WORK

Automation & Artificial intelligence | Hyper-connected workplace Unleashed workforce | Lifelong reinvention | New ethics | Think big and act small







What does this mean for CIOs?

TELUS' Business



